

# Monthly Budget Worksheet



Monthly Income (after taxes)			
		Income/salary from all sources	
		Investment income	
		Other	
		Total	
Monthly Expenses			
<b>Housing</b>		<b>Transportation</b>	
Mortgage/rent		Auto loan/lease	
Dues		Gas/parking	
Garage/storage		Public transit	
Maintenance		Other	
Other			Total Auto
			Total Housing
<b>Utilities</b>		<b>Insurance</b>	
Gas/electricity		Home/renters	
Water		Auto	
Laundry		Health	
Phone		Dental	
Cell		Disability	
Internet		Life	
Cable/dish		Other	
Other			Total Insurance
			Total Utilities
<b>Personal Care</b>		<b>Loans</b>	
Toiletries		Credit cards	
Cosmetics		Education loans	
Pharmacy		Personal loans	
Health club		Home equity loans	
Hair cut, etc.		Other	
Other			Total Loans
			Total Personal
<b>Food</b>		<b>Family Care</b>	
Groceries		Day care	
Restaurant		Tuition	
Vending		Other	
Other			Total Family
			Total Food
<b>Clothing</b>		<b>Entertainment</b>	
Clothes		Movies, etc.	
Shoes		Vacation	
Dry cleaning		Hobbies	
Accessories		Other	
Other			Total Entertain
			Total Clothing
<b>Miscellaneous</b>		<b>Misc. (cont.)</b>	
Gifts		Other	
Subscriptions		Other	
Savings		Other	
			Total Misc.
			Grand Total
Total Surplus or Shortfall			
		Total Income	
		- Total Expense	
		=surplus/shortfall	

